

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
ALLAHABAD BENCH**

In the matter of Companies Act, 2013

And

In the matter of Sections 230-232, read with Section 66 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

And

IN THE MATTER OF

HSSS INVESTMENT HOLDING PRIVATE LIMITED

...Applicant Co. No. 1/ "Amalgamating Company - 1"

And

KBHB INVESTMENT HOLDING PRIVATE LIMITED

...Applicant Co. No. 2/ "Amalgamating Company - 2"

And

SSBPB INVESTMENT HOLDING PRIVATE LIMITED

...Applicant Co. No. 3/ "Amalgamating Company - 3"

And

JUBILANT INDUSTRIES LIMITED

...Applicant Co. No. 4/ "JIL"

And

JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED

...Applicant Co. No. 5/ "Amalgamated Company"

And

their respective Shareholders and Creditors

**JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED
(CIN: U52100UP2008PLC035862)**

A company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at Bhartiagram Gajraula, District Amroha, Uttar Pradesh - 244223, India

...Applicant No. 5/ "Amalgamated Company"

MEETING OF THE SECURED CREDITORS

FORM NO. MGT-11

PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

1.	Name of the Secured Creditor	
2.	Registered Address	
3.	E-mail id	
4.	Principal amount due as on January 31, 2023	

I/We being Secured Creditor(s) of Applicant No. 5/“Amalgamated Company”, hereby appoint:

1. Name: E-mail ID:
 Address:
 Signature

Or, failing him/her,

2. Name: E-mail ID:
 Address:
 Signature

Or, failing him/her,

3. Name: E-mail ID:
 Address:
 Signature

as my/our proxy to attend and vote for me/us and on my/ our behalf at the Meeting of the Secured creditors of the Applicant No. 5/ “Amalgamated Company”, convened as per the directions of the Hon’ble National Company Law Tribunal, Allahabad Bench pursuant to Order dated May 3, 2023 passed in the Company Application CA(CAA) No. 6/ALD/2023 to be held on July 29, 2023 at 10.30 a.m. at Bhartiagram Gajraula, District Amroha- 244223, Uttar Pradesh, India and at any adjournment thereof in respect of the resolution as indicated below:

Sr. No.	Particulars of Resolution	Vote (Optional) (Please put a (✓) mark)	
		For	Against
1.	Resolution for approval of the Scheme of Arrangement between HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited and their respective shareholders and creditors under Sections 230-232, Section 66 and other applicable provisions of the Companies Act, 2013.		

Signed this _____ day of _____

Signature of Secured Creditor _____

Signature of Proxy _____

Affix Revenue Stamp of Re. 1

Notes:

- This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Applicant No. 5/ “Amalgamated Company” not later than 48 hours before the commencement to the Meeting.
- It is optional to indicate your preference. If you leave the ‘For’ or ‘against’ column blank, your proxy will be entitled to vote in the manner as he/she may deem appropriate.
- In case the secured creditor is a body corporate or other entity, the duly completed Proxy Form should be accompanied by a certified copy of the Board Resolution/Authority and preferably with attested specimen signature(s) of the duly authorized signatory(ies) giving requisite authority to the Proxy holder.
- Please affix Re 1 Revenue Stamp in the space provided.
- For the Resolution, Explanatory Statement and Notes, please refer the Notice of the Meeting.
- Alterations, if any, made in the Form of Proxy must be initialed by the Secured creditor.