

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

ALLAHABAD BENCH

COMPANY APPLICATION CA(CAA) NO. 6/ALD/2023

In the matter of Companies Act, 2013

And

In the matter of Sections 230-232 and Section 66 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

And

IN THE MATTER OF THE COMPOSITE SCHEME OF ARRANGEMENT BETWEEN
HSSS INVESTMENT HOLDING PRIVATE LIMITED

...Applicant Co. No. 1/ "Amalgamating Company - 1"

And

KBHB INVESTMENT HOLDING PRIVATE LIMITED

...Applicant Co. No. 2/ "Amalgamating Company - 2"

And

SSBPB INVESTMENT HOLDING PRIVATE LIMITED

...Applicant Co. No. 3/ "Amalgamating Company - 3"

And

JUBILANT INDUSTRIES LIMITED

...Applicant Co. No. 4/ "JIL"

And

JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED

...Applicant Co. No. 5/ "Amalgamated Company"

And

their respective Shareholders and Creditors

JUBILANT INDUSTRIES LIMITED

CIN: L24100UP2007PLC032909

Registered Office: Bhartiagram, Gajraula, District Amroha,
Uttar Pradesh - 244223, India, Tel. +91-5924-267437

Email ID: investorsjil@jubl.com, Website: www.jubilantindustries.com

A company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at Bhartiagram, Gajraula, District Amroha, Uttar Pradesh - 244223, India

...Applicant No. 4/ "JIL"

MEETING OF THE EQUITY SHAREHOLDERS

FORM NO. MGT-11

PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

1.	Name of the Equity Shareholder	
2.	Registered Address	
3.	No. of Equity Shares held as on June 16, 2023	
4.	DP ID and Client ID No. / Folio No.	

I/We being Equity Shareholder(s) of Applicant No. 4/“JIL”, hereby appoint:

1. Name: E-mail ID:

Address:

..... Signature

Or, failing him/her,

2. Name: E-mail ID:

Address:

..... Signature

as my/our proxy to attend and vote for me/us and on my/ our behalf at the Meeting of the Equity Shareholders of the Applicant Company No. 4/ “JIL”, convened as per the directions of the National Company Law Tribunal, Allahabad Bench pursuant to Order dated May 3, 2023 passed in Company Application No. 6/ALD/2023 to be held on Friday, July 28, 2023 at 2 p.m. at its registered office at Bhartiagram, Gajraula, District Amroha, Uttar Pradesh - 244223, India and at any adjournment thereof in respect of the resolution as is indicated below:

Sr. No.	Particulars of Resolution	Vote (Optional) (Please put a (√) mark)	
		For	Against
1.	Resolution for approval of the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.		

Signed this _____ day of _____ 2023.

Signature of Equity Shareholder _____

Signature of Proxy _____

Affix
Revenue
Stamp of
Re. 1

Notes:

1. This Form of Proxy in order to be effective should be duly completed and deposited at the Registered Office of the Applicant Company No. 4/ “JIL” not less than 48 hours before the time fixed for commencement of the Meeting.
2. It is optional to indicate your preference. If you leave the ‘For’ or ‘against’ column blank, your proxy will be entitled to vote in the manner as he/she may deem appropriate.
3. In case the Equity Shareholder is a body corporate or other entity, the duly completed Proxy Form should be accompanied by a certified copy of the Board Resolution/Authority and preferably with attested specimen signature(s) of the duly authorized signatory(ies) giving requisite authority to the Proxy holder.
4. Please affix Re 1/- Revenue Stamp in the space provided. Signature of the proxy should be across the revenue stamp of Rs. 1.
5. For the Resolution, Explanatory Statement and Notes, please refer to the Notice of the Meeting.
6. Alterations, if any, made in the Form of Proxy must be initialed by the shareholder.
7. Applicable only to those Shareholders who have not voted, and do not wish to vote, through the e-voting facility. Proxy need not to be member of the Company.