



July 28, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Scrip Code: 533320

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai-400051

Symbol: JUBLINDS

Sub.: Outcome of National Company Law Tribunal (“NCLT”) Convened Meeting of the Equity Shareholders

It is informed that NCLT convened meetings of the Equity Shareholders of the Company was convened at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha-244223, Uttar Pradesh on Friday, July 28, 2023 at 2:00 P.M, to approve the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited and their respective shareholders and creditors under Sections 230 to 232, Section 66 and other applicable provisions of the Companies Act, 2013 (the ‘Act’) and rules made thereunder.

We further wish to inform that as per the Scrutinizers' Reports, the Equity Shareholders of the Company, have approved the proposed Composite Scheme of Arrangement with the requisite majority.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the ‘SEBI Listing Regulations’), we submit the following:

- a) Summary of proceedings of the NCLT convened meeting of the Equity Shareholders – Annexure A.
- b) Scrutinizer's Report on votes cast by the members through E-voting and by poll at the meeting pursuant to the order dated May 3, 2023 of the Hon’ble NCLT, Allahabad Bench and applicable provisions of the Companies Act, 2013 and rules made thereunder – Annexure B.
- c) Voting results of the NCLT convened meeting pursuant to Regulation 44 of the SEBI Listing Regulations – Annexure C.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Industries Limited
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Greater Noida, Distt. Gautam
Budh Nagar - 201 306, UP, India
Tel: +91 120 7186000
Fax: +91 120 7186140
www.jubilantindustries.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha-244 223
UP, India
CIN: L24100UP2007PLC032909

investorsjil@jubl.com



The above documents are also being placed on the website of the Company at <https://www.jubilantindustries.com>.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Jubilant Industries Limited**

Abhishek Kamra
Company Secretary

Encl.: a/a



Annexure A

Summary of the proceedings of the National Company Law Tribunal ('NCLT') Convened Meeting of the Equity Shareholders of Jubilant Industries Limited (the 'Company') held on Friday, July 28, 2023 at 2:00 P.M. at Bhartiagram, Gajraula, District Amroha-244223, Uttar Pradesh

Pursuant to the Order of the NCLT, Allahabad Bench, passed on May 3, 2023, under Section 230(1) of the Companies Act, 2013 (the 'Act') in the Company Application CA(CAA) No. 6/ALD/2023 and Notice of the meeting dated June 19, 2023, a meeting of the Equity Shareholders of Jubilant Industries Limited was held on Friday, July 28, 2023 at 2:00 P.M. at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha-244223, Uttar Pradesh to consider and if thought fit, to approve the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited and their respective shareholders and creditors under Sections 230 to 232, Section 66 and other applicable provisions of the Act and applicable rules made thereunder.

The following were in attendance:

1. Mr. Shivendra Bahadur, Chairperson
2. Mr. Mehul Khare, Co-Chairperson
3. Mr. S. K. Gupta, Scrutinizer for the Meeting
4. Mr. Umesh Sharma, Chief Financial Officer
5. Mr. Abhishek Kamra, Company Secretary

Equity Shareholders present at the Meeting:

1. In Person (including through Authorised Representative) - 24
2. By Proxy- 36

Mr. Shivendra Bahadur, who was appointed as the Chairperson of the Meeting pursuant to the Order of the Hon'ble NCLT, took the chair and welcomed the members present at the meeting. He introduced the Co-Chairperson and the Scrutinizer sitting on dais. The requisite quorum being present, the meeting was called to order.

The Chairman thereafter provided brief background, rationale and salient features of the Scheme.



Pursuant to the Companies Act 2013, the Statutory Registers and other documents as mentioned in the Notice dated June 19, 2023 were available for inspection at the meeting.

The following resolution as set out in the Notice convening the Meeting was put up to the Equity Shareholders for approval:

“RESOLVED THAT pursuant to the provisions of Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013, the Rules, Circulars and Notifications made/issued thereunder (including any statutory modification or re-enactment thereof) as may be applicable, and subject to the provisions of the Memorandum and Articles of Association of the Company and subject to approval of the Hon’ble National Company Law Tribunal, Bench at Allahabad (“NCLT”) and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board”), the arrangement embodied in the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited and their respective shareholders and creditors (“Composite Scheme”) placed before this meeting, be and is hereby approved.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Composite Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Composite Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of account as considered necessary for giving effect to the Scheme, as the Board may deem fit and proper.”

The Chairman informed the Equity Shareholders that in compliance with the applicable provisions of the Act, rules made thereunder and the applicable provisions of the SEBI Listing Regulations and Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93, dated June 20, 2023 as amended from time to time, the Company has provided the facility of voting to the Equity Shareholders through Remote e-voting (through NSDL) which commenced on Wednesday, June 28, 2023 at 9.00 a.m. (IST) and ended on Thursday, July 27, 2023 at 5.00 p.m. (IST).



It was informed to the Equity Shareholders that the facility of voting through Poll at the venue of the Meeting was also available for the benefit of the Equity Shareholders who were present at the meeting but could not cast their vote through Remote e-voting.

It was also informed that the Hon'ble NCLT had appointed Mr. S. K. Gupta, Practicing Company Secretary as the Scrutinizer, to scrutinize the votes cast at the meeting by poll and also the votes cast by way of Remote e-voting, in an independent and fair manner.

Thereafter, the Equity shareholders cast their votes on the resolution as mentioned in the Notice convening the meeting, by Poll at the venue of the Meeting.

The Chairman informed the Equity Shareholders that the combined results of the Remote e-voting and voting by Poll at the venue of the meeting would be announced not later than two working days from the conclusion of the meeting.

He further informed that the results along with the Scrutinizer's Report would be intimated to the Stock Exchanges in terms of the SEBI Listing Regulations and the same shall also be placed on the website of the Company.

Subsequently, the Meeting was announced as closed.

Thereafter, the Scrutinizer's Report was received which mentioned that the Equity Shareholders have approved the Scheme of Arrangement with the requisite majority.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Jubilant Industries Limited**

Abhishek Kamra
Company Secretary

S. K. GUPTA
F.C.S.

S.K. Gupta & Co.
Company Secretaries
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CONSOLIDATED SCRUTINIZER'S REPORT

[Pursuant to SEBI Circular No. CFD / DIL 3 / CIR / 2017 / 21 Dated 10th March, 2017 read with Master Circular No. SEBI / HO / CFD / DIL1 / CIR / P / 2021 / 000000665 Dated 23rd November, 2021]

To,

Shri Shivendra Bahadur, Advocate

Chairperson appointed for the Meeting of the **Equity Shareholders of Jubilant Industries Limited (CIN:L24100UP2007PLC032909)** convened by the National Company Law Tribunal, Allahabad Bench, Prayagraj pursuant to Order dated 3rd May, 2023 passed in Company Application No. CA (CAA) No. 6 / ALD / 2023

Report of Scrutinizer on voting done through Remote e-voting process and Poll by the Public Equity Shareholders (excluding Promoters and Promoter Group) of Jubilant Industries Limited ("the Company") convened by the National Company Law Tribunal, Allahabad Bench ("NCLT") and held on Friday, 28th July, 2023 at 2.00 P.M. at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha – 244223, Uttar Pradesh (hereinafter referred to as "the Meeting") in terms of SEBI Circular No. CFD / DIL 3 / CIR / 2017 / 21 dated 10th March, 2017 read with Master Circular No. SEBI / HO / CFD / DIL1 / CIR / P / 2021 / 000000665 Dated 23rd November, 2021

Dear Sir,

I, Shashi Kant Gupta, Practicing Company Secretary (Membership No. F.C.S 2589) was appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench vide its Order dated 3rd May, 2023 passed in Company Application No. CA (CAA) No. 6 / ALD / 2023 as Scrutinizer for the purpose of conducting remote e-voting and poll at the venue of the Meeting of the Equity Shareholders of the

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Company held on Friday, 28th July, 2023 at 2.00 P.M. at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha – 244223, Uttar Pradesh, pursuant to the provisions of the Companies Act, 2013 (the 'Act') read with applicable Rules made thereunder and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. **CFD / DIL 3 / CIR / 2017 / 21 Dated 10th March, 2017 read with Master Circular No. SEBI / HO / CFD / DIL1 / CIR / P/ 2021 / 0000000665 Dated 23rd November, 2021** issued by the Securities and Exchange Board of India ("SEBI Circular") on the resolution seeking approval of the Equity Shareholders to the arrangement embodied in the Scheme of Arrangement between HSSS Investment Holding Private Limited (Applicant Co. No. 1/ "Amalgamating Company – 1"), KBHB Investment Holding Private Limited (Applicant Co. No. 2/ "Amalgamating Company – 2"), SSBPB Investment Holding Private Limited (Applicant Co. No. 3 / "Amalgamating Company – 3"), Jubilant Industries Limited (Applicant Co. No. 4/ "JIL") and Jubilant Agri and Consumer Products Limited (Applicant Co. No. 5/ "Amalgamated Company") and their respective Shareholders and Creditors ("Scheme" or "the Scheme" or "Scheme of Arrangement") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 in terms of the Notice dated 19th June, 2023 convening the Meeting.

I do hereby submit my report as under:-

1. The Company had appointed National Securities Depository Limited (NSDL) as the Agency for providing the e-voting platform to the Equity Shareholders of the Company.
2. The Management of the Company is responsible for ensuring compliance with the requirements of the Companies Act, 2013 and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations

and Disclosure Requirements) Regulations, 2015 relating to voting done through e-voting and voting conducted through poll at the venue of the Meeting on the resolution contained in the Notice of the Meeting.

3. The Cut-off Date was 16th June, 2023 for the purpose of deciding the Equity Shareholders entitled to vote through remote e-voting and voting conducted through poll at the venue of the Meeting by the Equity Shareholders on the resolution seeking their approval.
4. The voting by the Equity Shareholders through the e-voting commenced at **9.00 A.M. (IST) on Wednesday, 28th June, 2023** and has closed at **5.00 P.M. (IST) on Thursday, 27th July, 2023.**
5. Our responsibility as a Scrutinizer for the voting process (through e-voting and voting conducted through poll at the venue of the Meeting) is restricted to scrutinize the e-voting process and voting conducted through poll at the venue of the meeting in a fair and transparent manner and to prepare a Consolidated Scrutinizer's Report of the votes cast in favour or against the resolution stated in the Notice, based on the reports generated from the e-voting system provided by NSDL and voting conducted through poll at the venue of the Meeting.
6. The Company has, on the basis of the Register of Members and the list of beneficial owners made available by the Depositories, completed the dispatch of the Notice of the Meeting along with the relevant annexures referred thereto, proxy form, attendance slip etc. to the Equity Shareholders of the Company (holding the Equity shares as on 16th June, 2023) by post and email on 24th June, 2023 and also published an advertisement in this regard in 'Hindustan Times' English Newspaper and translation thereof in Hindi in 'Hindustan' both on 24th June, 2023 having wide circulation in the District

Amroha in the State of Uttar Pradesh where the Registered Office of the Applicant Company No. 4 / "JIL" is situated.

7. The e-voting module was disabled and blocked by NSDL for voting on **5.00 P.M. (IST) on Thursday, 27th July, 2023.**
8. On Friday, 28th July, 2023, at the venue of the NCLT convened Meeting, at the end of the discussions, the Chairperson appointed for the Equity Shareholders' Meeting directed for conducting the voting through poll for the Equity Shareholders who were present at the meeting but who had not cast their vote earlier through the e-voting module of NSDL.
9. On completion of the voting at the NCLT convened Meeting, NSDL provided to me the list of Shareholders who had cast their votes through e-voting, their holding details and the details of the votes cast on the Resolution.
10. I also counted the votes cast at the venue of the Meeting. The votes cast through poll conducted at the venue of the Meeting were reconciled with the records maintained by the Company and the authorizations / proxies lodged with the Company.
11. I then unblocked the votes cast through the e-voting module of NSDL in the presence of two witnesses viz; Mr. Ankit Kumar Singh and Mr. Rahul Agarwal who are not in employment of the Company.
12. The consolidated result of the voting on the resolution through remote e-voting and voting conducted through Poll at the venue of the Meeting by the Public Shareholders (excluding Promoters and Promoter Group) of the Company to the arrangement embodied in the Scheme of Arrangement

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("Composite Scheme") in terms of SEBI Circular No. CFD / DIL 3 / CIR / 2017 / 21 dated 10th March, 2017 read with Master Circular No. SEBI / HO / CFD / DIL1 / CIR / P/ 2021 / 0000000665 Dated 23rd November, 2021 is as under:-

RESOLUTION

"RESOLVED THAT pursuant to the provisions of Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013, the Rules, Circulars and Notifications made/issued thereunder (including any statutory modification or re-enactment thereof) as may be applicable, and subject to the provisions of the Memorandum and Articles of Association of the Company and subject to approval of the Hon'ble National Company Law Tribunal, Bench at Allahabad ("NCLT") and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board"), the arrangement embodied in the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited and their respective shareholders and creditors ("Composite Scheme") placed before this meeting, be and is hereby approved.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Composite Scheme and to accept such modifications, amendments, limitations and / or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Composite Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of account as considered necessary for giving effect to the Scheme, as the Board may deem fit and proper."

Result of the voting conducted through Remote e-voting and Poll at the venue of the Meeting of Public Equity Shareholders (excluding Promoters and Promoter Group) of Jubilant Industries Limited (Applicant Company No. 4 / "JIL")

A- VOTES IN FAVOUR OF THE RESOLUTION

Manner of Voting	Number of Public Shareholders voted	Number of votes cast by Public Shareholders	% of total number of votes cast
Remote e-voting	167	23,741	20.55
Ballot / Polling	33	91,731	79.42

Paper at the Meeting			
Total	200	1,15,472	99.97

B- VOTES AGAINST THE RESOLUTION

Manner of Voting	Number of Public Shareholders voted	Number of votes cast by Public Shareholders	% of total number of votes cast
Remote e-voting	3	33	0.03
Ballot / Polling Paper at the Meeting	-	-	-
Total	3	33	0.03

13. The combined list of Public Equity Shareholders who voted "FOR / AGAINST" the above resolution through remote e-voting and poll conducted at the venue of the Meeting is handed over to the Chairperson appointed for the Meeting.
14. All the relevant records of the voting conducted through remote e-voting and poll at the venue of the Meeting were handed over to Mr. Abhishek Kamra, Company Secretary of the Company for safe keeping.
15. The resolution is passed with requisite majority in terms of SEBI Circular No. CFD / DIL 3 / CIR / 2017 / 21 Dated 10th March, 2017 read with Master Circular No. SEBI / HO / CFD / DIL1 / CIR / P/ 2021 / 0000000665 Dated 23rd

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Company Secretaries

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The Mall,

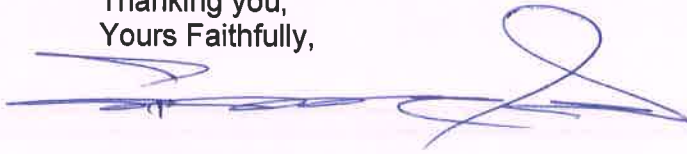
Kanpur-208001 (U.P.)

Cell: 9415042137

E-mail :skgupta1903@gmail.com

November, 2021 as the votes cast by the Public Shareholders in favour of the resolution are more than the number of votes cast by Public Shareholders against it.

Thanking you,
Yours Faithfully,



(SHASHI KANT GUPTA)

Scrutinizer

Practicing Company Secretary

F.C.S 2589

CP No. 1920

UDIN: F002589E000695534

Place: Gajraula

Date: 28th July, 2023

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CONSOLIDATED SCRUTINIZER'S REPORT

To,

Shri Shivendra Bahadur, Advocate

Chairperson appointed for the Meeting of the **Equity Shareholders of Jubilant Industries Limited (CIN:L24100UP2007PLC032909)** convened by the National Company Law Tribunal, Allahabad Bench pursuant to Order dated 3rd May, 2023 passed in Company Application No. CA (CAA) No. 6 / ALD / 2023

Report of Scrutinizer on Remote e-voting process and Poll conducted at the Meeting of Equity Shareholders of Jubilant Industries Limited ("the Company") convened by the National Company Law Tribunal, Allahabad Bench ("NCLT") and held on Friday, 28th July, 2023 at 2.00 P.M. at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha – 244223, Uttar Pradesh (hereinafter referred to as "the Meeting")

Dear Sir,

I, Shashi Kant Gupta, Practicing Company Secretary (Membership No. F.C.S 2589) was appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench vide its Order dated 3rd May, 2023 passed in Company Application No. CA (CAA) No. 6 / ALD / 2023 as Scrutinizer for the purpose of conducting remote e-voting and poll at the venue of the Meeting of the Equity Shareholders of the Company held on Friday, 28th July, 2023 at 2.00 P.M. at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha – 244223, Uttar Pradesh, pursuant to the provisions of the Companies Act, 2013 (the 'Act') read with applicable Rules made thereunder and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 on the resolution seeking approval of the Equity Shareholders to

the arrangement embodied in the Scheme of Arrangement between HSSS Investment Holding Private Limited (Applicant Co. No. 1/ "Amalgamating Company – 1"), KBHB Investment Holding Private Limited (Applicant Co. No. 2/ "Amalgamating Company – 2"), SSBPB Investment Holding Private Limited (Applicant Co. No. 3 / "Amalgamating Company – 3"), Jubilant Industries Limited (Applicant Co. No. 4/ "JIL") and Jubilant Agri and Consumer Products Limited (Applicant Co. No. 5/ "Amalgamated Company") and their respective Shareholders and Creditors ("Scheme" or "the Scheme" or "Scheme of Arrangement") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 in terms of the Notice dated 19th June, 2023 convening the Meeting.

I do hereby submit my report as under:-

1. The Company had appointed National Securities Depository Limited (NSDL) as the Agency for providing the e-voting platform to the Equity Shareholders of the Company.
2. The Management of the Company is responsible for ensuring compliance with the requirements of the Companies Act, 2013 and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to voting done through e-voting and voting conducted through poll at the venue of the Meeting on the resolution contained in the Notice of the Meeting.
3. The Cut-off Date was 16th June, 2023 for the purpose of deciding the Equity Shareholders entitled to vote through remote e-voting and voting conducted through poll at the venue of the Meeting by the Equity Shareholders on the resolution seeking their approval.

4. The voting by the Equity Shareholders through the e-voting commenced at **9.00 A.M. (IST) on Wednesday, 28th June, 2023** and has closed at **5.00 P.M. (IST) on Thursday, 27th July, 2023.**
5. Our responsibility as a Scrutinizer for the voting process (through e-voting and voting conducted through poll at the venue of the Meeting) is restricted to scrutinize the e-voting process and voting conducted through poll at the venue of the meeting in a fair and transparent manner and to prepare a Consolidated Scrutinizer's Report of the votes cast in favour or against the resolution stated in the Notice, based on the reports generated from the e-voting system provided by NSDL and voting conducted through poll at the venue of the Meeting.
6. The Company has, on the basis of the Register of Members and the list of beneficial owners made available by the Depositories, completed the dispatch of the Notice of the Meeting along with the relevant annexures referred thereto, proxy form, attendance slip etc. to the Equity Shareholders of the Company (holding the Equity shares as on 16th June, 2023) by post and email on 24th June, 2023 and also published an advertisement in this regard in 'Hindustan Times' English Newspaper and translation thereof in Hindi in 'Hindustan' both on 24th June, 2023 having wide circulation in the District Amroha in the State of Uttar Pradesh where the Registered Office of the Applicant Company No. 4 / "JIL" is situated.
7. The e-voting module was disabled and blocked by NSDL for voting on **5.00 P.M. (IST) on Thursday, 27th July, 2023.**
8. On Friday, 28th July, 2023, at the venue of the NCLT convened Meeting, at the end of the discussions, the Chairperson appointed for the Equity Shareholders' Meeting directed for conducting the voting through poll for the

Equity Shareholders who were present at the meeting but who had not cast their vote earlier through the e-voting module of NSDL.

9. On completion of the voting at the NCLT convened Meeting, NSDL provided to me the list of Shareholders who had cast their votes through e-voting, their holding details and the details of the votes cast on the Resolution.
10. I also counted the votes cast at the venue of the Meeting. The votes cast through poll conducted at the venue of the Meeting were reconciled with the records maintained by the Company and the authorizations / proxies lodged with the Company.
11. I then unblocked the votes cast through the e-voting module of NSDL in the presence of two witnesses viz; Mr. Ankit Kumar Singh and Mr. Rahul Agarwal who are not in employment of the Company.
12. The consolidated result of the voting on the resolution through remote e-voting and voting conducted through Poll at the venue of the Meeting seeking approval of the Equity Shareholders (including Promoters and Promoter Group) of the Company to the arrangement embodied in the Scheme of Arrangement ("Composite Scheme") is as under:-

RESOLUTION

"RESOLVED THAT pursuant to the provisions of Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013, the Rules, Circulars and Notifications made/issued thereunder (including any statutory modification or re-enactment thereof) as may be applicable, and subject to the provisions of the

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Memorandum and Articles of Association of the Company and subject to approval of the Hon'ble National Company Law Tribunal, Bench at Allahabad ("NCLT") and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board"), the arrangement embodied in the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited and their respective shareholders and creditors ("Composite Scheme") placed before this meeting, be and is hereby approved.

RESOLVED FURTHER THAT *the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Composite Scheme and to accept such modifications, amendments, limitations and / or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Composite Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the*

books of account as considered necessary for giving effect to the Scheme, as the Board may deem fit and proper.”

Result of the voting conducted through Remote e-voting and Poll at the venue of the Meeting of Equity Shareholders (including Promoters and Promoter Group) of Jubilant Industries Limited (Applicant Company No. 4 / “JIL”)

A- VOTES IN FAVOUR OF THE RESOLUTION

Manner of Voting	Number of Equity Shareholders voted	Number of votes cast by Equity Shareholders	% of total number of votes cast
Remote e-voting	182	1,12,40,279	99.18
Ballot Paper at the Meeting	34	91,830	0.81
Total	216	1,13,32,109	99.99

B- VOTES AGAINST THE RESOLUTION

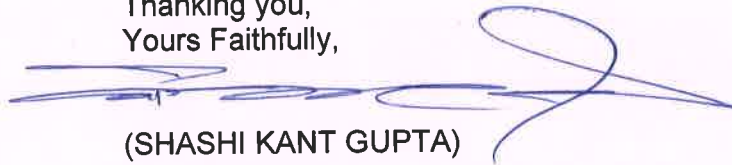
Manner of Voting	Number of Equity Shareholders voted	Number of votes cast by Equity Shareholders	% of total number of votes cast
Remote e-voting	3	33	0.01
Ballot Paper at the Meeting	-	-	-
Total	3	33	0.01

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13. The combined list of Equity Shareholders who voted "FOR / AGAINST" the above resolution through remote e-voting and Poll conducted at the venue of the Meeting, is handed over to the Chairperson appointed for the meeting.
14. All relevant records of the voting conducted through remote e-voting and poll conducted at the venue of the Meeting, were handed over to Mr. Abhishek Kamra, Company Secretary of the Company for safe keeping.
15. The resolution is passed with requisite majority of persons representing three-fourths in value of the Equity Shareholders of the Company casting vote through (i) Remote e-voting system or (ii) Ballot / Polling papers at the venue of the Meeting on the resolution.

Thanking you,
Yours Faithfully,



(SHASHI KANT GUPTA)
Scrutinizer
Practicing Company Secretary
F.C.S 2589
CP No. 1920
UDIN:F002589E000695534

Place: Gajraula
Date: 28th July, 2023

JUBILANT INDUSTRIES LIMITED								
Voting Results of NCLT Convened Meeting								
Results of voting during the NCLT Convened Meeting and remote e-voting as per Regulation 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of the following resolution(s):								
Date of the NCLT Convened Meeting							28-07-2023	
Total number of shareholders on Cut-off date i.e. 16/06/2023							23,275	
No. of shareholders present in the meeting either in person or through Proxy:								
Promoters and Promoters Group:							13	
Public:							47	
No. of Shareholders attended the meeting through Video Conferencing								
Promoters and Promoters Group:							NA	
Public:								
1. Special Resolution: Approval of the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited and their respective shareholders and creditors.								
Whether promoter/ promoter group are interested in the Agenda/resolution							No	
Category	Mode of Voting	No. of shares held	No of Valid Votes Polled	% of Votes Polled on Outstanding Shares	No. of Votes in Favour	No. of Votes Against	% of votes in favour on Votes Polled	% of votes against on Votes Polled
		(1)	(2)	(3)=(2)/(1)*100	(4)	(5)	(6)=(4)/(2)*100	(7)=(5)/(2)*100
Promoters and Promoter Group	E-voting	1,12,66,637	1,12,16,538	99.5553	1,12,16,538	0	100.0000	0.0000
	Poll		99	0.0009	99	0	100.0000	0.0000
	Total		1,12,16,637	99.5562	1,12,16,637	0	100.0000	0.0000
Public-Institutions	E-voting	6,916	347	5.0174	347	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Total		347	5.0174	347	0	100.0000	0.0000
Public-Non Institutions	E-voting	37,93,548	23,427	0.6175	23,394	33	99.8591	0.1409
	Poll		91,731	2.4181	91,731	0	100.0000	0.0000
	Total		1,15,158	3.0356	1,15,125	33	99.97134	0.02866
Total		1,50,67,101	1,13,32,142	75.2112	1,13,32,109	33	99.99971	0.00029